



SOMERLEY CAPITAL LIMITED

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PRIVATE AND CONFIDENTIAL

Perfect Gain Group Limited

c/o 18/F., China Merchants Tower, Shun Tak Centre

168-200 Connaught Road Central

Hong Kong

Hifood Group Holdings Co., Limited

Unit 1705-07, 17/F

K11 Atelier, Victoria Dockside

18 Salisbury Road, Tsim Sha Tsui, Kowloon

Hong Kong

5 November 2021

Dear Sirs,

**MANDATORY UNCONDITIONAL CASH OFFER
BY SOMERLEY CAPITAL LIMITED
FOR AND ON BEHALF OF PERFECT GAIN GROUP LIMITED
TO ACQUIRE ALL ISSUED SHARES OF
HIFOOD GROUP HOLDINGS CO., LIMITED**

We refer to the composite document (the “**Composite Document**”) in relation to the captioned subject dated 5 November 2021 jointly issued by Perfect Gain Group Limited and Hifood Group Holdings Co., Limited.

We hereby give our written consent and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the references to our name, logo and qualifications in the form and context in which they appear in the Composite Document respectively.

We further consent to this letter being made available for inspection as described in Appendix V to the Composite Document.

For and on behalf of
SOMERLEY CAPITAL LIMITED

Lyan Tam
Director