

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2020</u>

To : Hong Kong Exchanges and Clearing Limited

	Hifood Group Holdings Co., Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	2 April 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00442</u> Descrip	otion :	HIFOOD	GROUP
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	HK\$0.005	HK\$10,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	<u>HK\$0.005</u>	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)	<u>.</u>		
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month		- <u> </u>	
Increase/(decre	ase)	_		-	
Balance at close	e of the mont	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month					
Increase/(decrea	ase)	_			
Balance at close	e of the mont	h _			

Total authorised share capital at the end of the month (State currency):

HK\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	172,600,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	172,600,000				

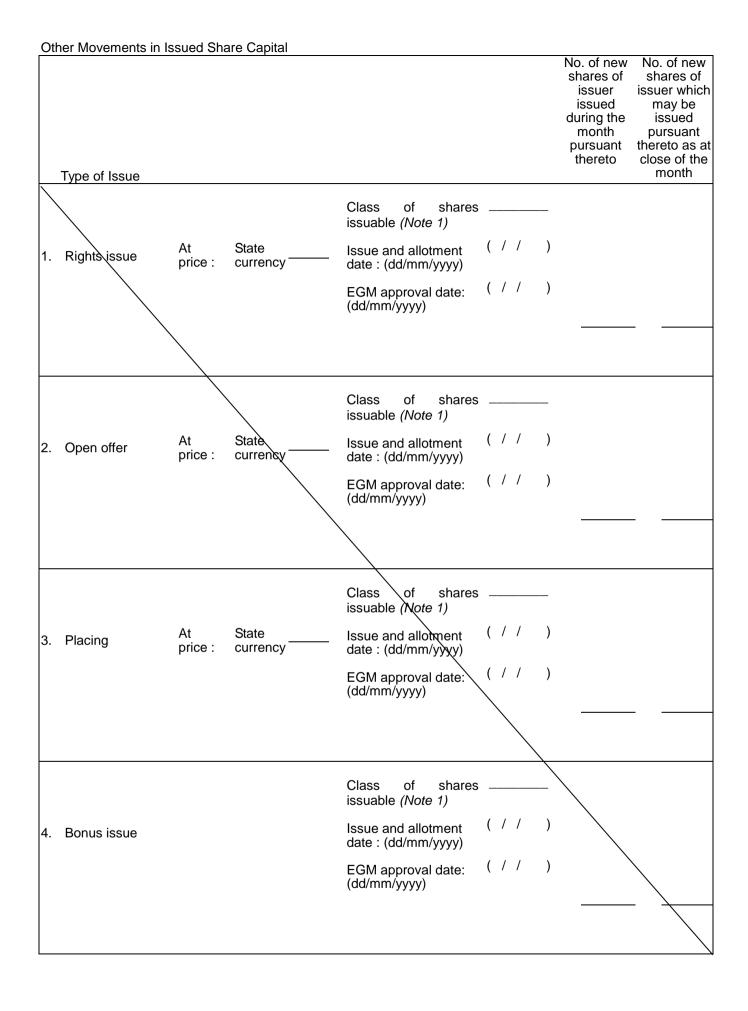
III. Details of Movements in Issued Share Capital

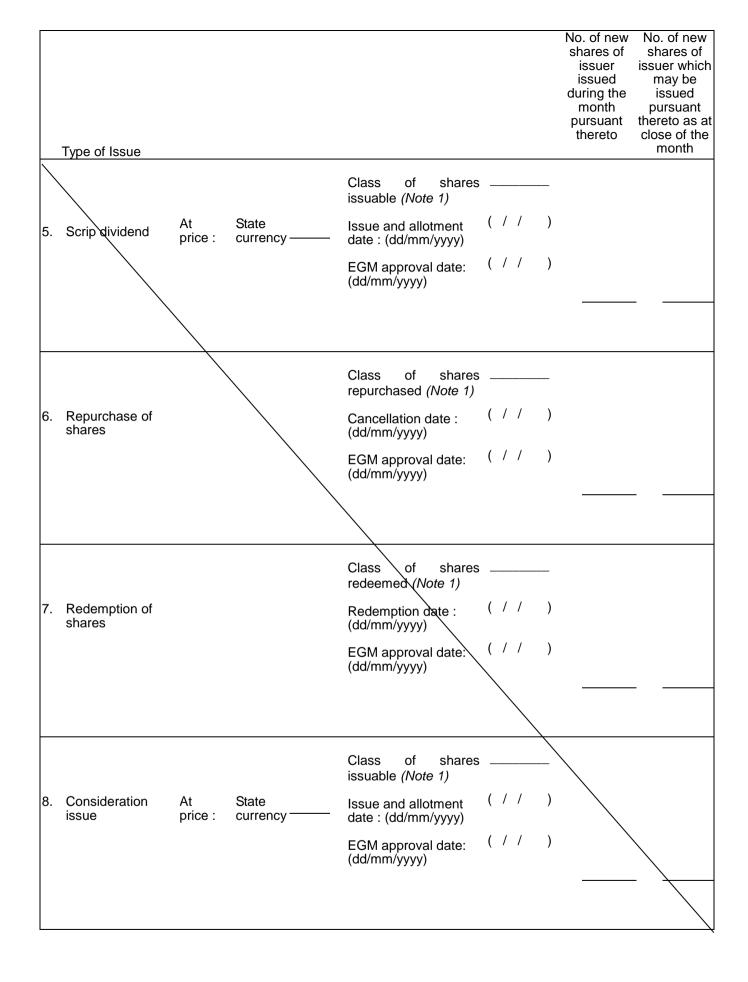
Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date		Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 10/02/2015						
011 10,02,2010						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2						
(Note 1)						
(10010-1)						
3						
(/ /)						
shares						
(Note 1)		- .			2	
		Tota	IA. (Ordina		0	
			(Preferenc	,		
Total funda raiaad d	uring the me	oth from overe	-	her class)		
Total funds raised d of options (State cu		internet in the server	196	0		
				-		

Warrants to Issue Shares of the	Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>x</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	`					
	\backslash					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)	\backslash					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.			χ.			
		·				
Stock code (if listed)						
Class of shares			\backslash			
				\backslash		
EGM approval date				\mathbf{i}		
(if applicable) (dd/mm/yyyy)	(/ /)		\sim		
<u>4.</u>	, ,			\sim		
				\backslash		
(/ /)		·				
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
Out a substitut substitut					\backslash	
EGM approval date						\mathbf{n}
(if applicable) (dd/mm/yyyy)	(/ /)				\mathbf{i}
		Total B	(Ording	ary shares)	0	\backslash
		i Ulai D		ce shares)		- \
			(O	ther class)		-

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)						
Subscription price		\leftarrow				
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	\				
<u>3.</u>	-					
	-	\backslash	`			
	-		\backslash			
Stock code (if listed)			$\overline{}$			
Class of shares						
Outparation time and a s			\sim			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)				\mathbf{i}		
4.	(/ /)					
	-					
	-			\backslash	、	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)					,	
	(/ /)					\backslash
		Т	otal C. (Ordina	ary shares)		- \
			(Prereien) (O)	ce shares)		- \
			,0			- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
3		
shares (Note 1)		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	L	





Type of Issue	No. of new shares of issuer issued during the pursuant thereto shares of issuer which may be issued pursuant thereto as at month thereto shares of issuer which issued pursuant thereto as at month
9. Capital reorganisation 9. EGM approval date: (/ /	
(dd/mm/yyyy)	
10. Other At State (Please specify) price : currency Issue and allotment (/ / date : (dd/mm/yyyy))

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ned under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	ted by: Tricor Investor Services Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

- Notes :
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.